

Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited

I C : T T C
 BEH F RMB5 RMB10
 P S, , RMB5
 , BEH, C J
 P
 . O , BEH,
 C J P
 RMB3 , RMB1 RMB1 ,
 P
 S, , BEH,
 C J P T
 C , 60%, 20%
 20%, .

C : T C I A
 , ,
 :
 () C I A ()
 ,
 ;
 ()
 P S,
 ;
 () C I A
 C ;
 () C I A
 J P .

P, : S, , BEH, C J P_v
 10 B, D C I A_v
 . E ,
 C , T
 S, , , T P
 T C ,
 , ,
 , , .

III. SHAREHOLDING STRUCTURE OF BEH FINANCE

T_v , , BEH F
 P S, :

Name of shareholder	Immediately before completion of the Proposed Subscription		Immediately after completion of the Proposed Subscription	
	Registered capital of BEH Finance (RMB0'000)	Percentage	Registered capital of BEH Finance (RMB0'000)	Percentage
BEH	300,000	60%	600,000	60%
T C	100,000	20%	200,000	20%
J P _v	100,000	20%	200,000	20%
Total	500,000	100%	1,000,000	100%

IV. FINANCIAL INFORMATION OF BEH FINANCE

B		T		C
31 D		2023		,
		31 D		2024
PRC GAAP,				ψ
D		2023		2024
				ψ :

		For the year ended 31 December 2023 (RMB0'000)	For the year ended 31 December 2024 (RMB0'000)
P		71,582.40	75,809.15
P		55,174.20	58,207.81

P,	,	,	T	C
	ψ	PRC GAAP,		T
C	31 D	2024	,	RMB46,417,293,000
RMB7,371,314,800,				

V. REASONS FOR AND BENEFITS OF THE PROPOSED SUBSCRIPTION AND THE EFFECT OF THE PROPOSED SUBSCRIPTION

		P	S,		BEH F
ψ		,		ψ	
		,	,	ψ	T
BEH F		,		ψ	C
,	ψ			ψ	BEH F
A	,	P	S,		
			C		ψ
		,			
		P	S,		BEH
F	ψ				ψ
,		C	,	BEH F	ψ
			BEH (	C	T
ψ	ψ			BEH (	C

C, C, C

C, C

T P S, C BEH F C

C, C S

D, M. J, BEH

J P, M. S

BSCOMC (BEH) M.

J, J P,

B

. S D

C I A

B, D (I B C

A M. J, M. S M. J

B

C I A

C S

T P S, B B, N

F R, A

VI. INFORMATION OF THE PARTIES

BEH

BEH PRC

BSCOMC, S A

S, A C P, G B

M (北京市人民政府國有資產監督管理委員會). BEH

Figure 1: A diagram illustrating the relationship between the variables T, C, B, and PRC. The diagram shows a network of nodes and edges. The nodes are labeled T, C, B, and PRC. The edges are labeled with the following values: T to C is 0.1, T to B is 0.2, T to PRC is 0.3, C to B is 0.4, C to PRC is 0.5, and B to PRC is 0.6. The diagram also includes a table with the following data:

Variable	T	C	B	PRC
0.1	0.1	0.2	0.3	0.4
0.2	0.2	0.3	0.4	0.5
0.3	0.3	0.4	0.5	0.6
0.4	0.4	0.5	0.6	0.7
0.5	0.5	0.6	0.7	0.8
0.6	0.6	0.7	0.8	0.9

J P _{Ψ} S S E (: 600578) _{Ψ} PRC
 Ψ ,
 ,
 (Ψ),
 Ψ ,
 Ψ ,
 Ψ ,
 Ψ ,
 J P _{Ψ} BEH.

BEH F

B B, N F R, A, BEH F

Ψ : (1)

; (2) ; (3)

; (4)

; (5)

, Ψ -

; (6) ; (7)

; (8) - . BEH

F, BEH.

T I B C (- ,
D M . J ψ
J P_{ψ}) I S
 ψ P S, . G C
I F A I B C
I S ψ P S, .

X. DEFINITION

I	,	,	,	,	ψ	,	ψ	
	ψ		:					
BEH-				B E H C ., L .	(北京能源集團有限責任公司),			PRC
							C	
BEH F	-			BEH F	C ., L .	(京能集團財務有限公司),		
T C	-					PRC	,	
				BEH				
B -				D		C		
BSCOMC-				B S	ψ C O M C .,			
				L .	(北京國有資本運營管理有限公司),	ψ	ψ	
						S	ψ A	
				S,	A	C	P	,
				G	B M,			(北京市人民政府國有資產監督管理委員會)
B,	D ()-			(	S , , S ,			
				,	,			
					PRC / H K			
C I						24 M	2025	
A	-			BEH,	C , J	P ψ	BEH	
				F		BEH F		
						RMB5		
C -				B J C E C ., L	(北京京能清潔能源電力股份有限公司),			
					PRC ψ		ψ H	
				S	H K S E			
D ()-				()	C			
H K -				H K S A		R		PRC

H K S T S E H K L
E -

I B
C - C (M . H , M . Q H
M . H , - ,
D) I S
P S,

I F G C L ,
A - G T 6 () ,
C - , S , F , O (C 571
L H K),
C
I B C I
S P S,

I S - S BEH
S C

J P - B J P C ., L . (北京京能電力股份有限
公司), , BEH
S S E

L R - R G L S , T S
E H K L

PRC- C - P ' R , C ,
, , H K , M , S
A R T

P , BEH
S - F , RMB5 BEH,
C J P

RMB- R , , PRC

S ()– () RMB1.00
C

S ()– () () C

%–

In this announcement, unless the context otherwise requires, the terms “associate(s)”, “connected person(s)”, “connected transaction(s)” and “subsidiaries” shall have the meanings given to such terms in the Listing Rules.

B B
Beijing Jingneng Clean Energy Co., Limited
CHEN Dayu
Chairman

B , PRC

24 March 2025

As at the date of this announcement, the executive directors of the Company are Mr. Chen Da u, Mr. Li Minghui and Mr. Zhang Wei; the non-executive directors are Mr. Zhou Jian u, Mr. Song Zhi ong and Ms. Zhang Yi; the independent non-executive directors are Ms. Zhao Jie, Mr. Wang Hong in, Mr. Qin Hai an and Ms. Hu Zhi ing.